

# **CONTRACTUAL WORKERS**

A Guide to the New Process Effective FY 2020

#### **TIPS FOR THE NEW PROCESS**

#### All Programs will be assigned an HR Contract Analyst!

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## **TIPS FOR THE NEW PROCESS**

- All required forms are now fillable PDF files located on the MSDH intranet.
- All contract workers need a valid email address.
- DocuSign will be utilized for all contract workers.
- No more handwritten forms accepted.
- Make sure all forms are signed and dated prior to submission.

- Submit contract into Q-Pulse for processing at least thirty (30) days prior to the contract effective date.
- For an effective date in May, June, or July, submit contract into Q-Pulse for processing sixty (60) days prior to the contract effective date if possible.

## **STEP 1: SELECTING A CONTRACT WORKER**

#### Will this be a **RENEWAL/REISSUE** contract worker?

- This individual is currently on contract and MSDH intends to issue an identical contract for the new fiscal year effective immediately after the current contract ends.
- This individual will receive a new contract with identical terms and services that will be effective July 1<sup>st</sup> of the new fiscal year. There will be no break in service between the new contracts.

## **STEP 1: SELECTING A CONTRACT WORKER**

#### Will this be a **NEW** Contract?

- This individual has NEVER been a contract worker for MSDH.
- This individual is not currently in a contract with MSDH.
- This individual was a contract worker for MSDH, but had a break in service since the previous contract was issued.

## **STEP 1: SELECTING A CONTRACT WORKER**

- Does your candidate meet all criteria for the position?
- Check education.
- Check experience.
- Check to make sure that all licenses and certifications required are current and valid.
- Check that you have valid contact information for your worker including an email address.

#### Is the candidate a PERS Retiree?

• If yes, then complete PERS Form 4B located on the intranet.

#### FORMS NEEDED FOR CONTRACT WORKERS

#### <u>NEW</u>

- Contract Worker Request [Form 1144]
- Authorization for Release Information for Background Check [Form 159]
- IRS Form I-9, Employment Eligibility Verification and valid documents
- PERS Form 4B (if applicable)

#### **RENEWAL/REISSUE**

- Contract Worker Request [Form 1144]
- PERS Form 4B (if applicable)

### **STEP 2: COMPLETE THE FORMS**

All Forms are located on the MSDH Intranet.

- Go to https://msdh.ms.gov.
- Scroll down to the bottom left corner and look for the column titled "Agency."
- Click on "Intranet."

AGENCY	INFORMATION	I NEED A
About Us	Apps	Birth Certificate
Administration	Calendar of Events	Certificate of Need
Board of Health	Contact Us	Children's Health Insurance
County Offices	Health Resources	Complaint Form
Institutional Review	Hotlines	Criminal History Check
Intranet	Locations	Death Certificate
Jobs	Meetings	Food Permit
Locations	News	Immunization Record

## **STEP 2: COMPLETE THE FORMS**

#### On the MSDH Intranet:

• Click on "Forms."



- Scroll to the 'Contracts/Grants' section.
- Click on "Contract Workers."
- Double click on the available forms and save to your computer.

#### Contracts/Grants Business Associate Agreement 1083 Contract Worker Data Use Agreement for Protected Health Info1090 Early Intervention Service Provider Agreement 1130 To fill out this form, save it to your computer Fee for Service Contracts Grant, MOU Human Resources Contract Form Checklist 1022 Independent Contractor Subgrants Finance and Accounting

## **STEP 2: COMPLETE THE FORMS**

- Complete the forms electronically.
- Save the completed forms as pdf files.
- Name the pdf file using the contract worker's name and the form number [Last Name+First Initial+space+Form Number.pdf]



• Create a Draft File in Q-Pulse.

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- Select Contract Worker under "Type" and "Restricted-HR-SPA."
- Make sure to select your Program Area.
- This ensures the correct routing order for approval.

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• Title the Draft Action the Last Name, First Name of the contract worker.

For example, the Q-Pulse entry for Anna Smith to be approved as a contract worker would be titled **Smith, Anna**.

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- Enter yourself as the "Owner."
- Enter the name of your program's "Analyst."

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• Enter the effective date of the contract as the "Implement by Date."

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#### **Upload required forms into Q-Pulse.**

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Upload files by clicking on "Add Files."

#### **NEW Contract Worker**

#### **RENEWAL/REISSUE** Contract Worker

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#### STEP 4: DRAFTING AND ROUTING FOR APPROVAL

Each Contract Analyst will review the draft request.

- If rejected, the changes needed will be in the comments section. An email notification will be sent to the Q-Pulse owner.
- If approved, you are finished for now. All other steps in the process will be completed by the contract analyst or payroll.

Contract Analyst will:

- Send out contracts for signature using DocuSign.
- Upload signed contract into Q-Pulse.
- Add the Contract Number into "Keywords."
- Change the status in Q-Pulse to say "Draft Approved."
  - Email notification will be sent to the Q-Pulse Owner.



New Documents - Documents Details - Q-Pulse	
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#### What does this mean?

- Draft Approved status means that the contract has been completely signed by both parties. However, information has not yet been entered into SPAHRS and no payments may be issued.
- The Contract Worker can legally perform services for the agency.
  - No NEW contract workers should be working at this stage.
  - Renewals/Reissues may begin to work.

### **STEP 6: ONBOARDING**

This step is only for **NEW** contract workers.

- The contract will be automatically routed to Onboarding in Q-Pulse.
- The contract worker's supervisor will be contacted by HR regarding all necessary paperwork and policies.
- Once the contract worker has completed Onboarding, it will be approved in Q-Pulse.

## **STEP 7: ACTIVE STATUS IN Q-PULSE**

- Contract routed to Payroll for financial processing.
- Payroll will change the status to "Active."
- The contract has now been completely processed both legally and financially.

#### **STEP 7: ACTIVE STATUS IN Q-PULSE**

New Documents - Documents Details - Q-Pulse	- • 3
Type         Human Resources Contract Worker <ul> <li>Number</li>                             WOR-659</ul>	1
Owner     Philipp, Leslie     Implement     7/1/2019     Filename     SmithAF114       Analyst     Smith, LaShun     *     Keywords     Keywords       Change Details	₩ Will say "Active."
Approval Change Requests	×
Review History  Revision History  Properties	*
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## **CONTRACT TERMINATIONS**

- Legal Authority to Terminate a Contract
  - Dr. Dobbs
  - Mitchell Adcock
- Contact Human Resources to request a termination
  - Rebecca Henley
  - Designated Contract Analyst
    - Anita Evans
    - LaShun Smith